

# Quarterly Report



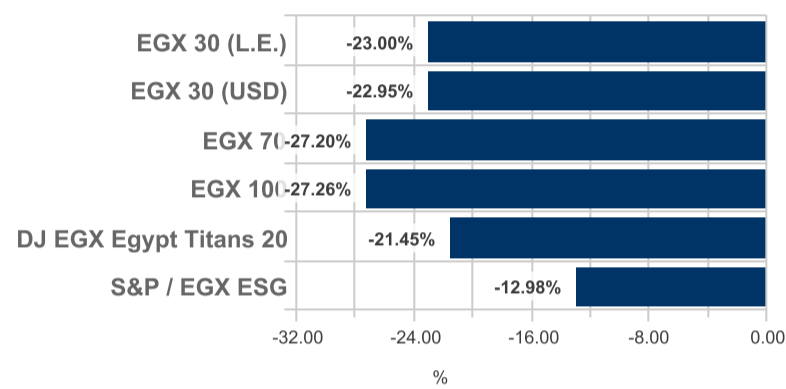
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01/07/2011 - 30/09/2011

# 1. Market Performance

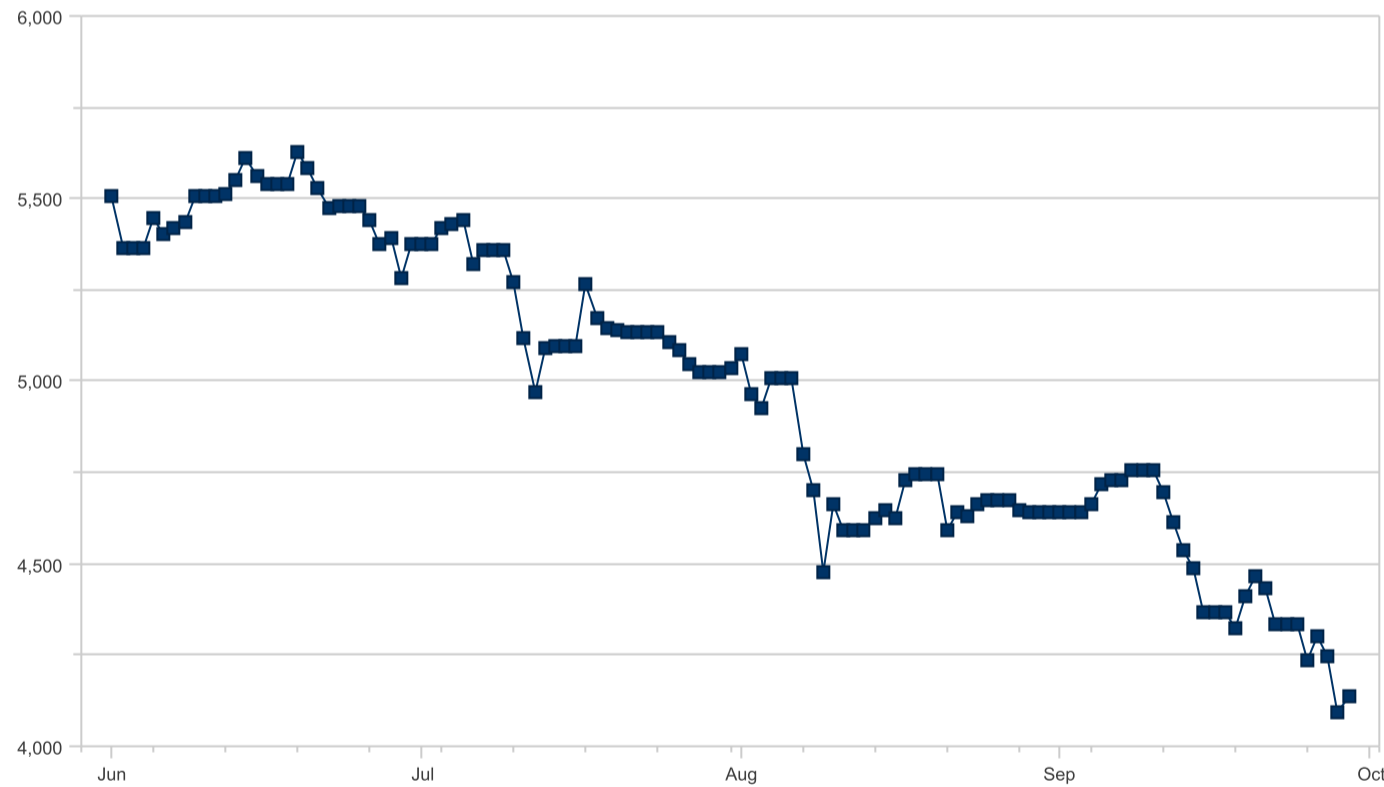
## - Market Indices Performance

EGX 30 index closed at 4,137 points, recording a decrease of 23%. EGX70 index posted 27.2% loss, while EGX 100 index declined by 27.26% and concluded the quarter at 458 points and 708 points, respectively.

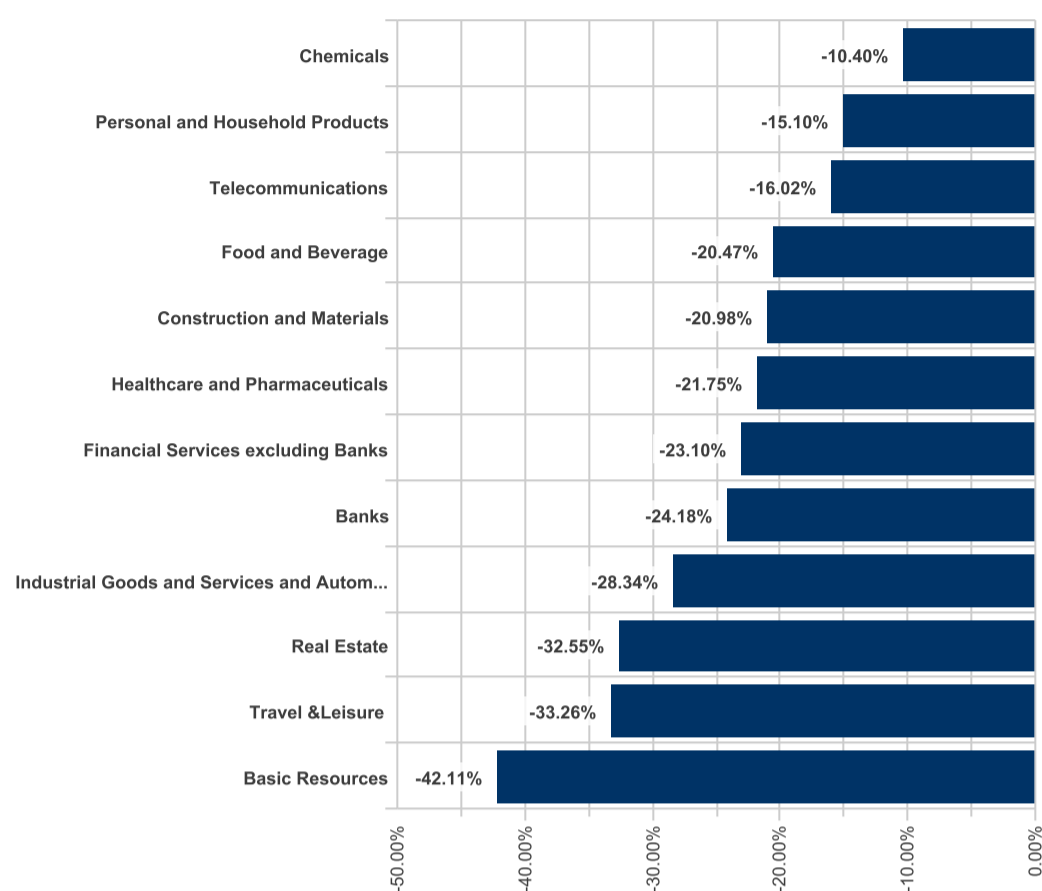


	Open	High	Low	Close	% Change
EGX30 (L.E.)	5,373.00	5,438.78	4,094.64	4,137.35	-23.00%
EGX30 (USD)	3,055.11	3,098.28	2,329.48	2,353.82	-22.95%
EGX70	629.63	642.03	447.58	458.40	-27.20%
EGX100	972.87	982.92	694.53	707.65	-27.26%
DJ EGX Egypt Titans 20	1,172.43	1,185.31	912.73	920.95	-21.45%
S&P / EGX ESG	898.84	905.73	765.44	782.17	-12.98%

**EGX30 Index (in local currency terms)**



## - Sector Indices Performance



### Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	Average P/E	Average DY%
Financial Services excluding Banks	1,169.9	3,761.4	12.40	7.63
Real Estate	688.6	3,078.5	14.89	6.36
Industrial Goods and Services and Automobiles	661.7	1,677.0	8.80	8.31
Construction and Materials	545.9	3,114.0	11.36	10.77
Personal and Household Products	369.0	3,787.4	11.53	10.08
Telecommunications	342.5	2,126.4	9.97	6.09
Food and Beverage	253.2	1,397.7	13.26	8.88
Travel & Leisure	248.4	403.2	12.58	20.91
Banks	85.3	1,792.0	9.47	9.44
Basic Resources	79.9	733.0	11.95	37.38
Chemicals	27.4	496.4	7.94	6.32
Healthcare and Pharmaceuticals	11.1	283.6	9.00	10.45

## 2. Trading Aggregates

### - Total Market

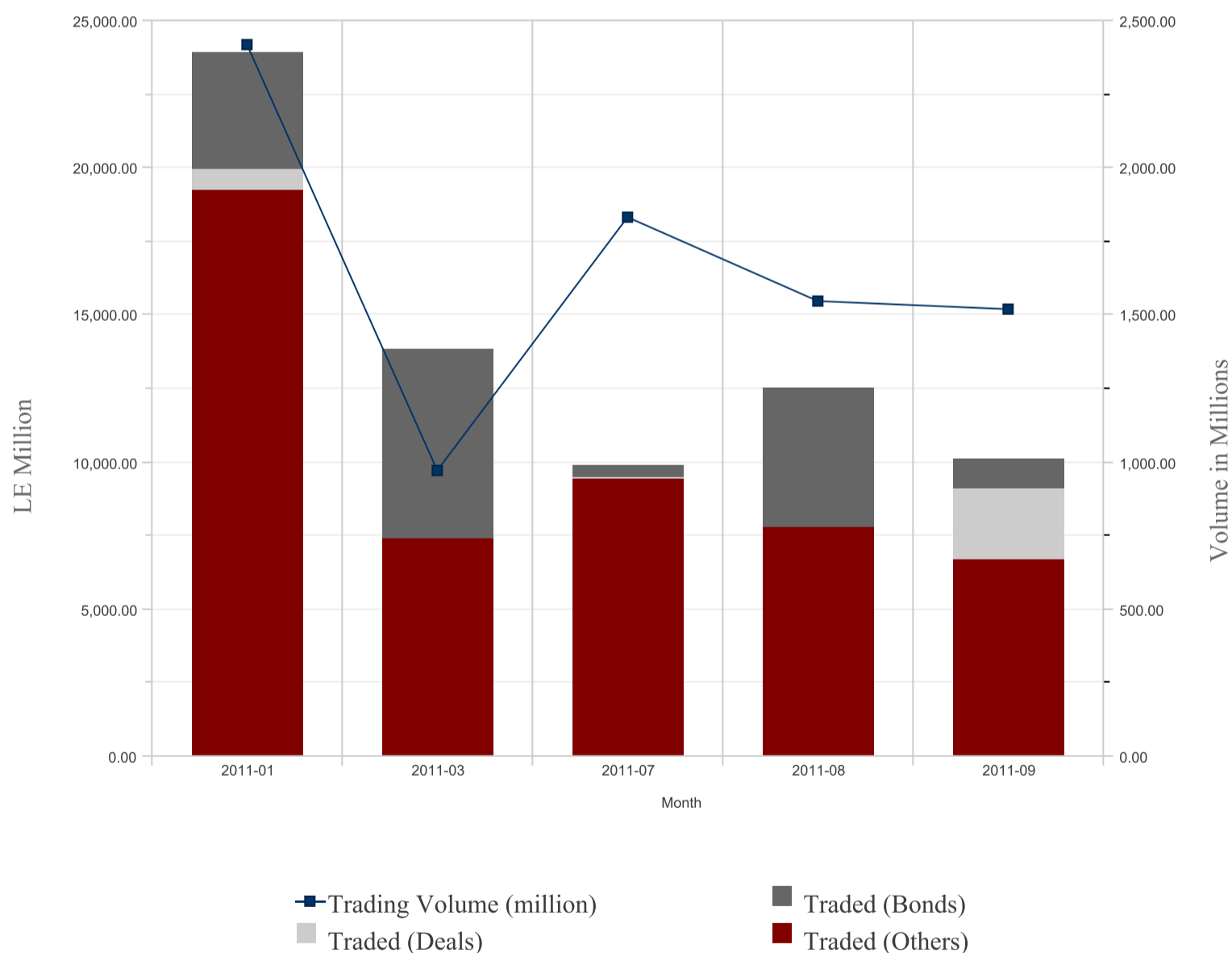
The total value traded recorded LE 32.5 billion, while the total volume traded reached 4,899 million securities executed over 1,451 thousand transactions this quarter.

For the last quarter, the total value traded recorded LE 50.1 billion, while the total volume traded reached 6,558 million securities executed over 2,106 thousand transactions.

Stocks trading accounted for 79.32% of the total value traded of the main market, while the remaining 20.68% were captured by bonds over the quarter.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	29,611.023	4,605.597	1,430.400
Nilex	42.575	10.455	2.124
OTC	2,804.963	282.597	18.175
<b>Total</b>	<b>32,458.561</b>	<b>4,898.649</b>	<b>1,450.699</b>

**Trading Value & Volume**



01/07/2011 - 30/09/2011

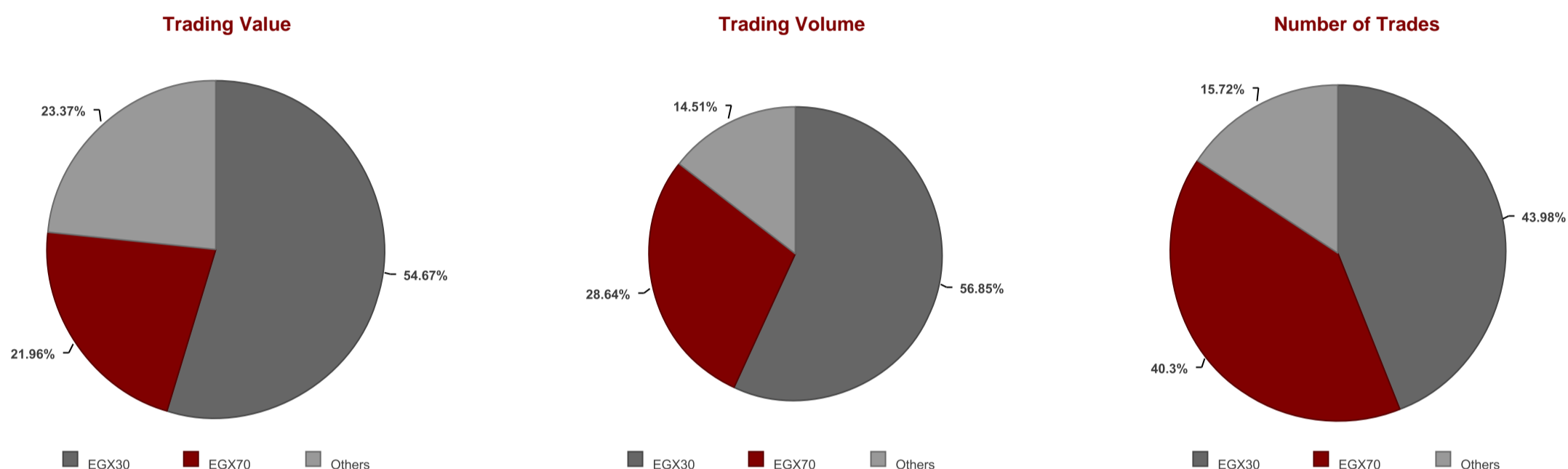
**Trading Value & Volume**

Month	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
2011-01	3,961.72	680.68	19,263.02	23,905.42	2,415.08
2011-03	6,367.83		7,424.02	13,791.85	971.89
2011-07	419.89	11.88	9,455.87	9,887.64	1,830.03
2011-08	4,716.13		7,759.77	12,475.89	1,548.78
2011-09	986.63	2,428.12	6,680.29	10,095.03	1,519.84

## - EGX Indices' Constituents

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	12,840	2,614	629
EGX 70	5,157	1,317	576
EGX100	17,997	3,931	1,205

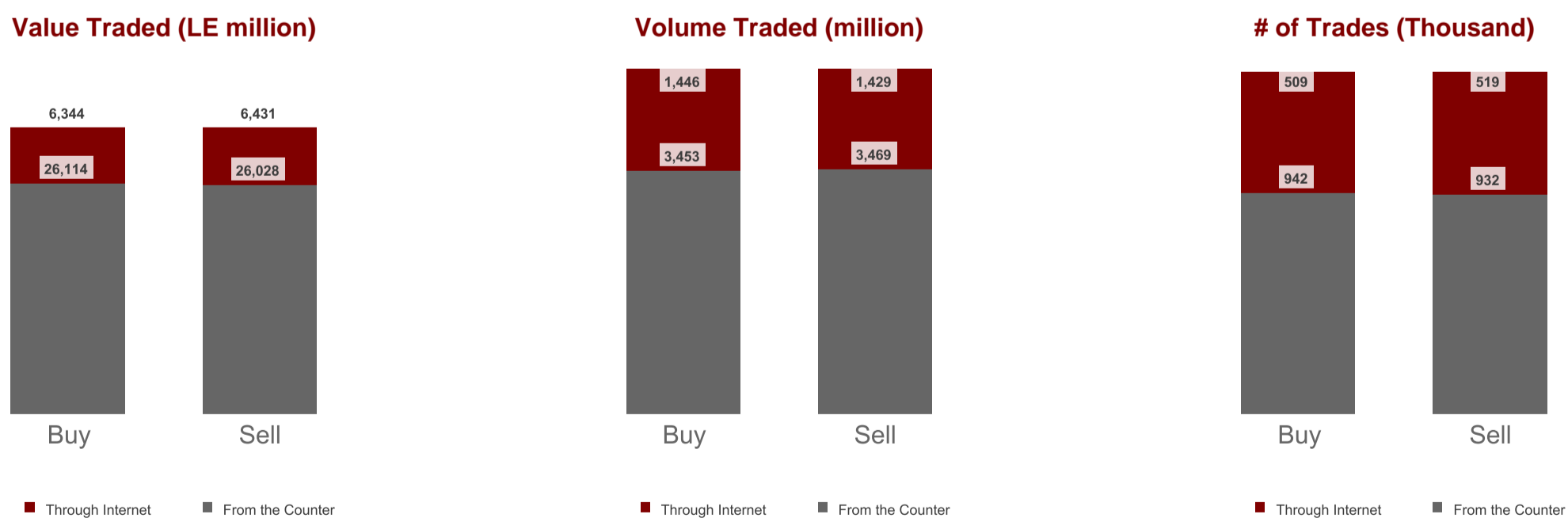
### EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



## - Companies Traded with no Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded with no Price Limits	20,536.2	4,427.7	1,358
% of Total Listed Stocks	87.4	96.3	95

## - Brokerage Firms Eligible for Online Trading

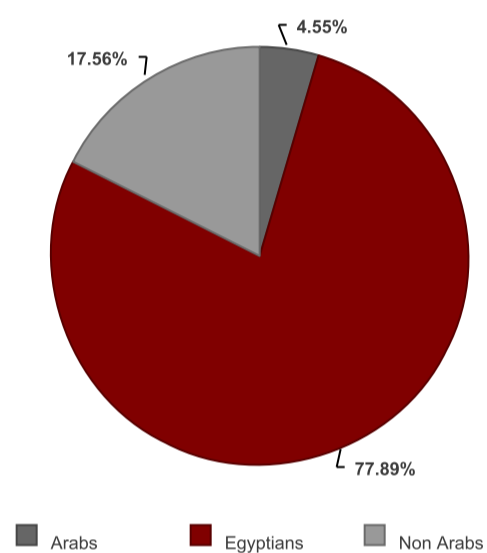


## - Investors' Activity

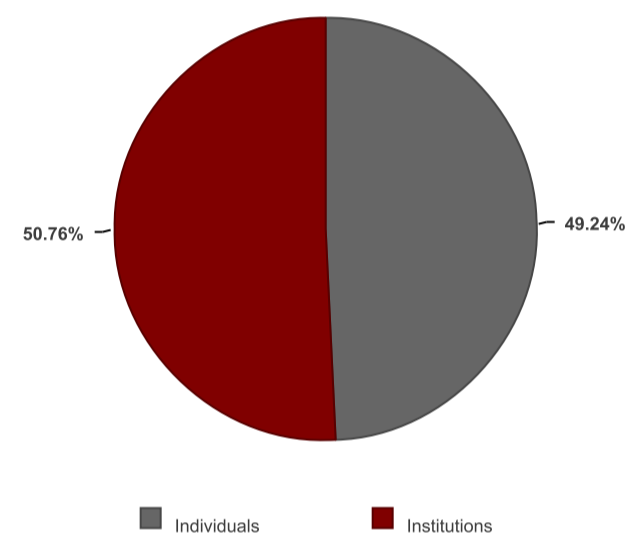
The Egyptians controlled 77.89% of the value traded during the quarter. Non-Arab foreign investors accounted for 17.56%, while Arab investors captured 4.55%, after excluding deals. Non-Arab foreign investors were net sellers, with a net equity of LE 348.53 million, and Arab investors were net buyers, with a net equity of LE 153.62 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net sellers, with a net equity of LE 3,509.64 million since the beginning of the year. Meanwhile, Arab investors were net buyers, with a net equity of LE 19.54 million, after excluding deals.

**Egyptians vs. Foreigners \***



**Individuals vs. Institutions \***

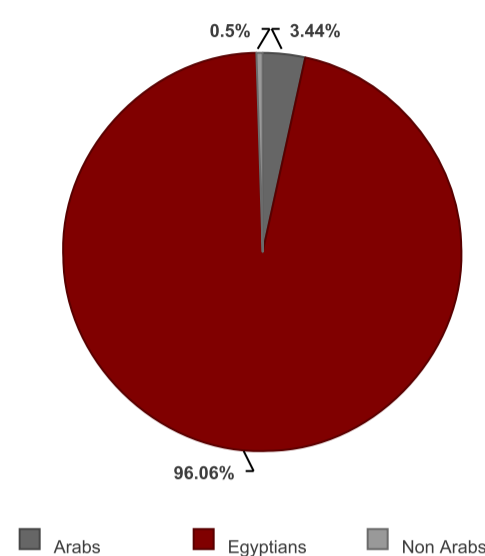


\* After excluding deals

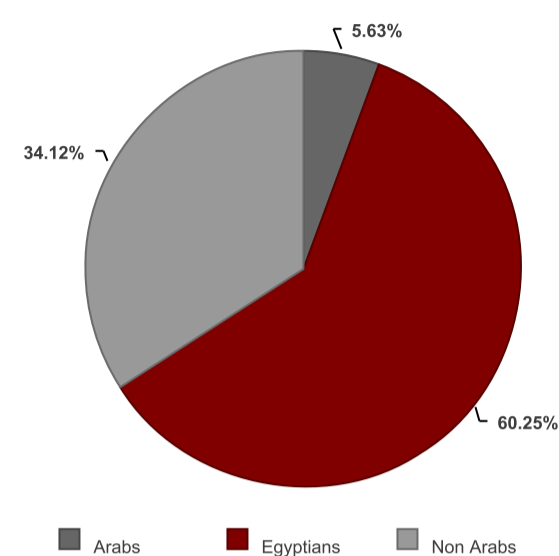
During this quarter, the institutions accounted for 50.76% of the value traded, while the remaining 49.24% were for the individuals.

The institutions were net sellers during this quarter, with a net equity of 301.27 million, after excluding deals.

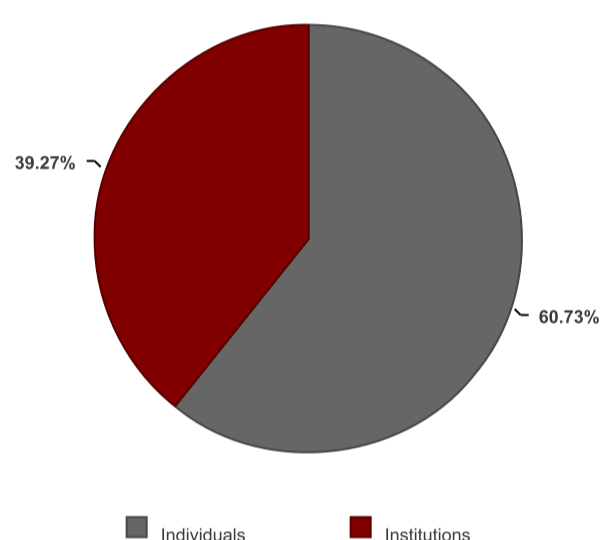
**Individuals' Activity in terms of Nationalities \***



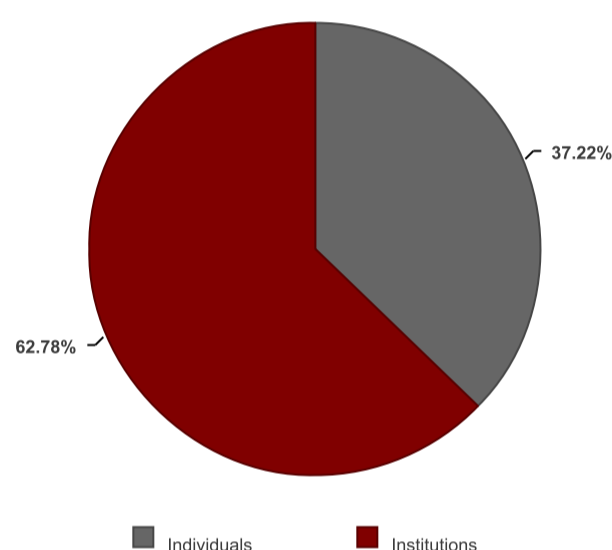
**Institutions' Activity in terms of Nationalities \***



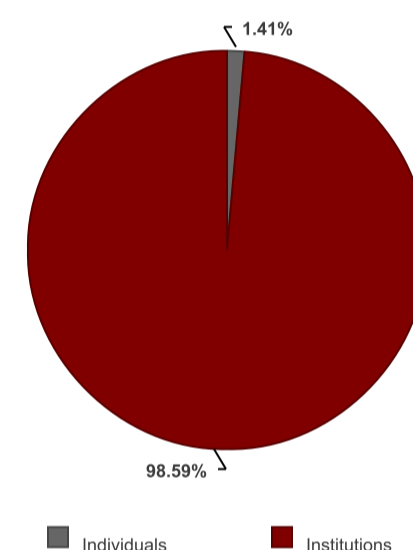
**Egyptians' Activity \***



**Arabs' Activity \***



**Non Arabs' Activity \***



\* After excluding deals

**- 10 Most Active Companies in Terms of Volume Traded (Main Market)**

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Egyptian Electrical Cables	518.8	511.7	0.9	0.96
Upper Egypt Contracting	440.7	631.7	1.4	1.35
Orascom Telecom Holding (OT)	299.3	1,063.1	4.1	3.32
Arabia Investments,Development,Fin. Inv. Holding Comp.-Cash	286.6	201.1	0.7	0.58
Palm Hills Development Company	265.1	518.4	2.3	1.25
Amer Group Holding	250.9	326.3	1.5	1.05
Pioneers Holding	222.8	1,040.3	4.3	3.19
Egyptian for Tourism Resorts	191.8	207.2	1.2	0.97
Citadel Capital - Common Shares	165.0	679.7	5.7	3.59
T M G Holding	133.8	556.3	4.9	3.69

\* Close price at the end of the previous quarter (LE)

\*\* Close price at the end of the quarter (LE)

## - NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
Univert Food Industries	5,332.7	14,113.4	484	97.0	2.45	145.00%
Al Moasher for Programming and Information Dissemination	1,865.7	3,309.0	494	9.9	1.40	-41.67%
Misr Kuwait Investment & Trading Co.	1,388.2	2,177.4	582	19.6	0.98	-51.49%
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	750.4	6,393.8	5	127.8	8.52	-19.55%
Barbary Investment Group ( BIG)	711.5	2,271.7	179	23.4	2.34	-26.65%
kato Agriculture Development Co	240.0	11,114.4	6	111.1	46.31	0.00%
Al Bader Plastic	72.6	494.4	146	8.5	5.00	-33.42%
UTOPIA	46.2	1,576.0	125	27.2	27.17	-20.18%
International Company For Fertilizers & Chemicals	14.3	102.6	9	70.7	7.07	-1.26%
MISR INTERCONTINENTAL FOR GRANITE & MARBLE (EGY-STON)	12.4	168.7	30	144.3	16.68	11.05%
Pharaoh tech for control and communication systems	10.8	715.7	40	54.2	54.15	-25.31%
Ameco Medical Industries	10.1	137.9	24	44.8	13.58	-11.18%
<b>Totals</b>	<b>10,454.9</b>	<b>42,575.0</b>	<b>2,124</b>			

\* Close price at the end of the quarter (LE)

## 3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 319 billion at the end of this quarter, representing a decrease of 20% over the quarter, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	319.248	399.756	-20.1%
- EGX 30 Market Cap.	178.234	212.033	-15.9%
- EGX 70 Market Cap.	32.394	50.635	-36.0%
- EGX 100 Market Cap.	210.628	262.668	-19.8%
NILEX Market Cap.	0.995	1.007	-1.2%

## 4. Bonds

Over the quarter, the total bonds' traded value amounted to LE 6,111 million, with a total trading volume of 6,914 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Corporate Bonds	Corporate Bonds	85.726	838.61
	Securitization Bonds	51.313	87.51
<b>Corporate Bonds Total</b>		<b>137.039</b>	<b>926.12</b>
Government Bonds	Treasury Bonds	5,973.662	5,987.89
<b>Government Bonds Total</b>		<b>5,973.662</b>	<b>5,987.89</b>
<b>Totals</b>		<b>6,110.701</b>	<b>6,914.01</b>

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