

Quarterly Report



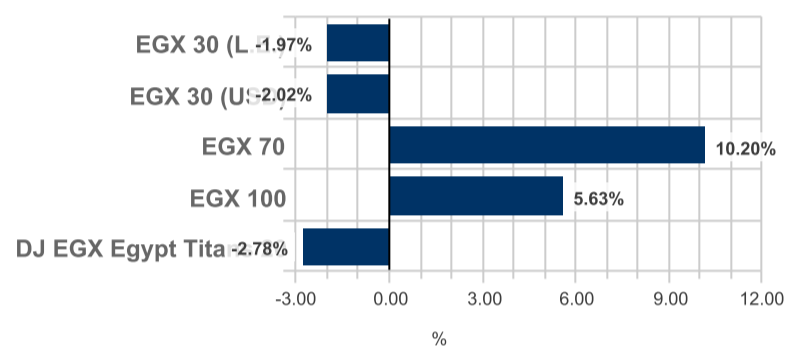
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01/04/2011 - 30/06/2011

1. Market Performance

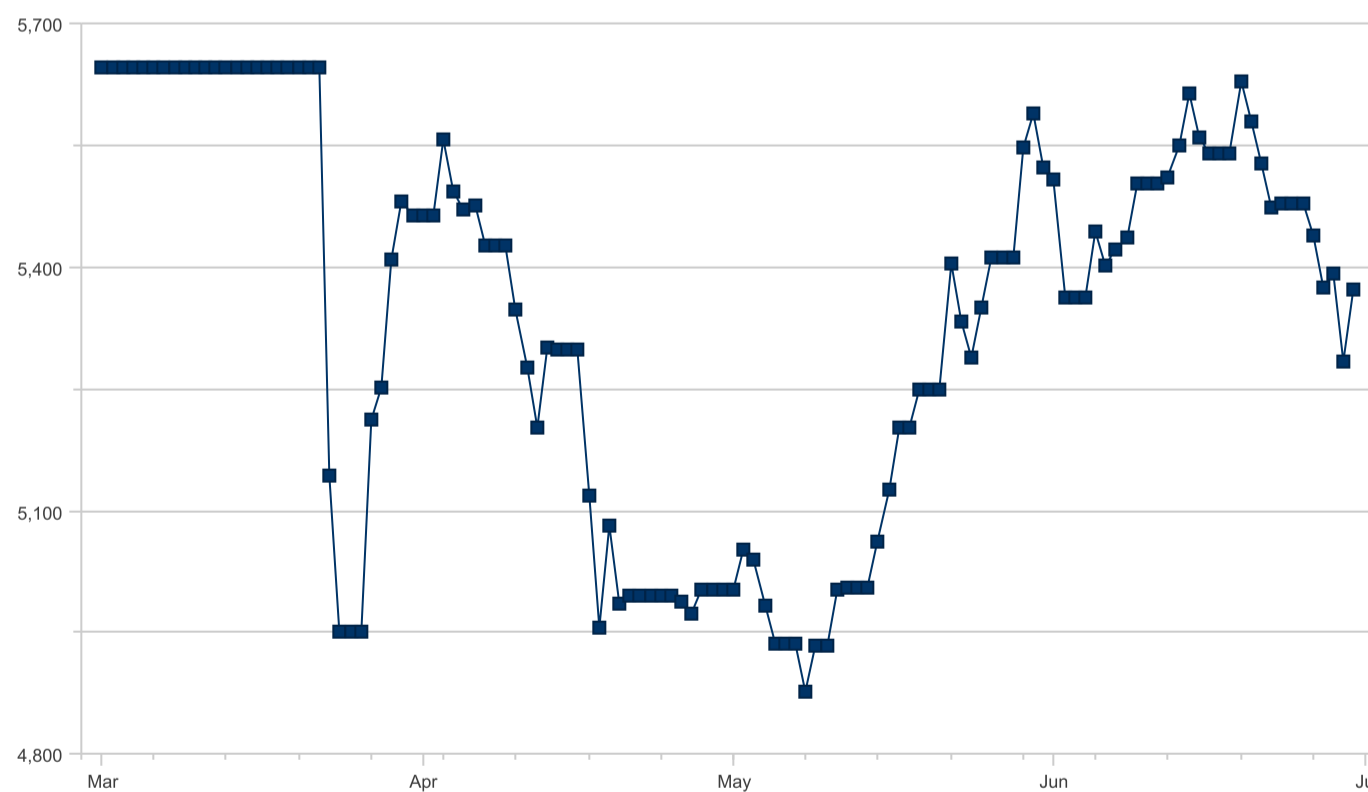
- Market Indices Performance

The Egyptian market has witnessed a negative performance during this quarter. EGX 30 index closed at 5,373 points, recording a decrease of 1.97%. EGX70 index posted 10.2% gains, while EGX 100 index rose by 5.63% and concluded the quarter at 630 points and 973 points, respectively.

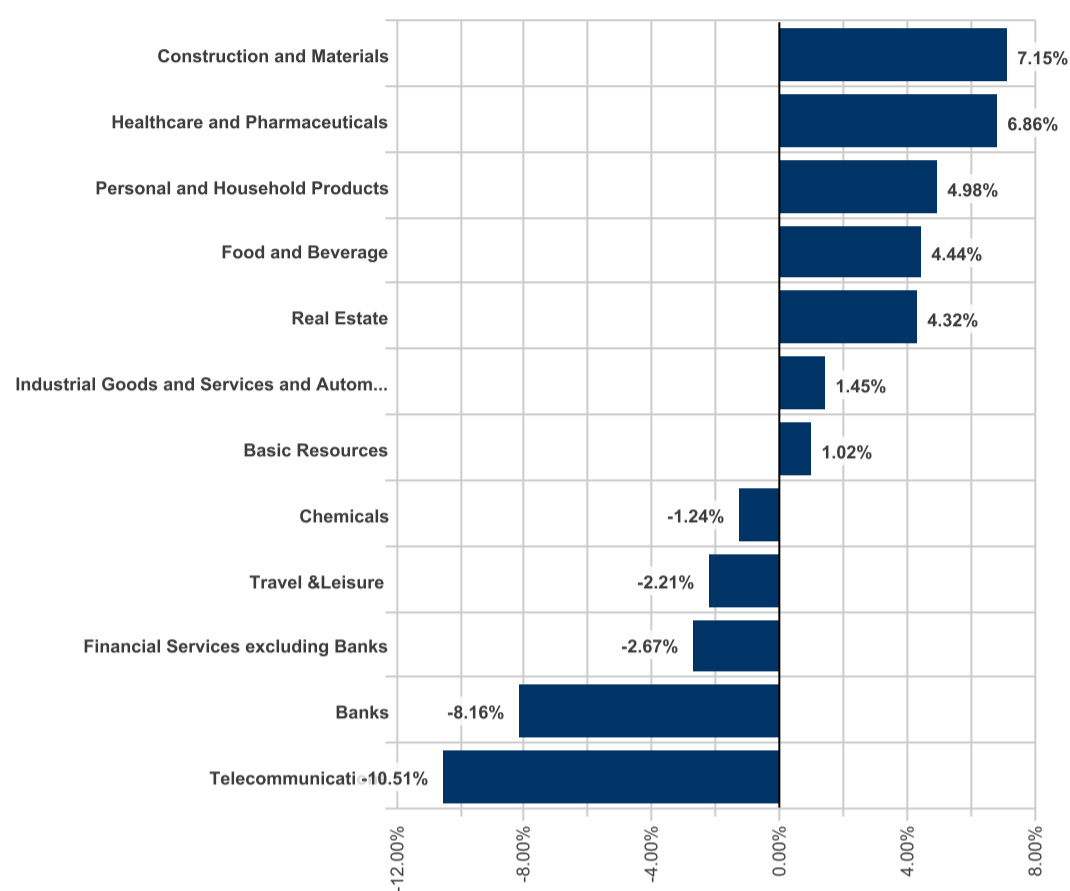


| | Open | High | Low | Close |
|------------------------|----------|----------|----------|----------|
| EGX(EGP) | 5,463.72 | 5,628.09 | 4,878.41 | 5,373.00 |
| EGX(USD) | 3,107.22 | 3,212.75 | 2,785.55 | 3,055.11 |
| EGX70 | 574.98 | 659.83 | 569.97 | 629.63 |
| EGX100 | 924.33 | 1,019.64 | 892.99 | 972.87 |
| DJ EGX Egypt Titans 20 | 1,202.98 | 1,231.94 | 1,082.39 | 1,172.43 |

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

| Sector | Trading Volume (million shares) | Trading Value (LE million) | Average P/E | Average DY% |
|---|---------------------------------|----------------------------|-------------|-------------|
| Financial Services excluding Banks | 1,700.1 | 6,059.6 | 15.66 | 78.98 |
| Real Estate | 977.6 | 4,652.7 | 19.12 | 5.28 |
| Travel & Leisure | 585.5 | 921.4 | 13.58 | 19.33 |
| Construction and Materials | 564.8 | 4,794.7 | 12.32 | 10.58 |
| Industrial Goods and Services and Automobiles | 524.1 | 2,466.6 | 12.94 | 5.29 |
| Telecommunications | 418.9 | 2,730.4 | 12.07 | 5.57 |
| Personal and Household Products | 386.4 | 1,811.8 | 16.01 | 7.37 |
| Food and Beverage | 377.7 | 2,207.5 | 16.22 | 7.04 |
| Banks | 237.9 | 5,221.9 | 7.58 | 7.65 |
| Basic Resources | 130.2 | 1,781.0 | 13.11 | 20.14 |
| Chemicals | 64.9 | 1,632.2 | 16.39 | 6.25 |
| Healthcare and Pharmaceuticals | 15.4 | 519.7 | 10.03 | 6.12 |

2. Trading Aggregates

- Total Market

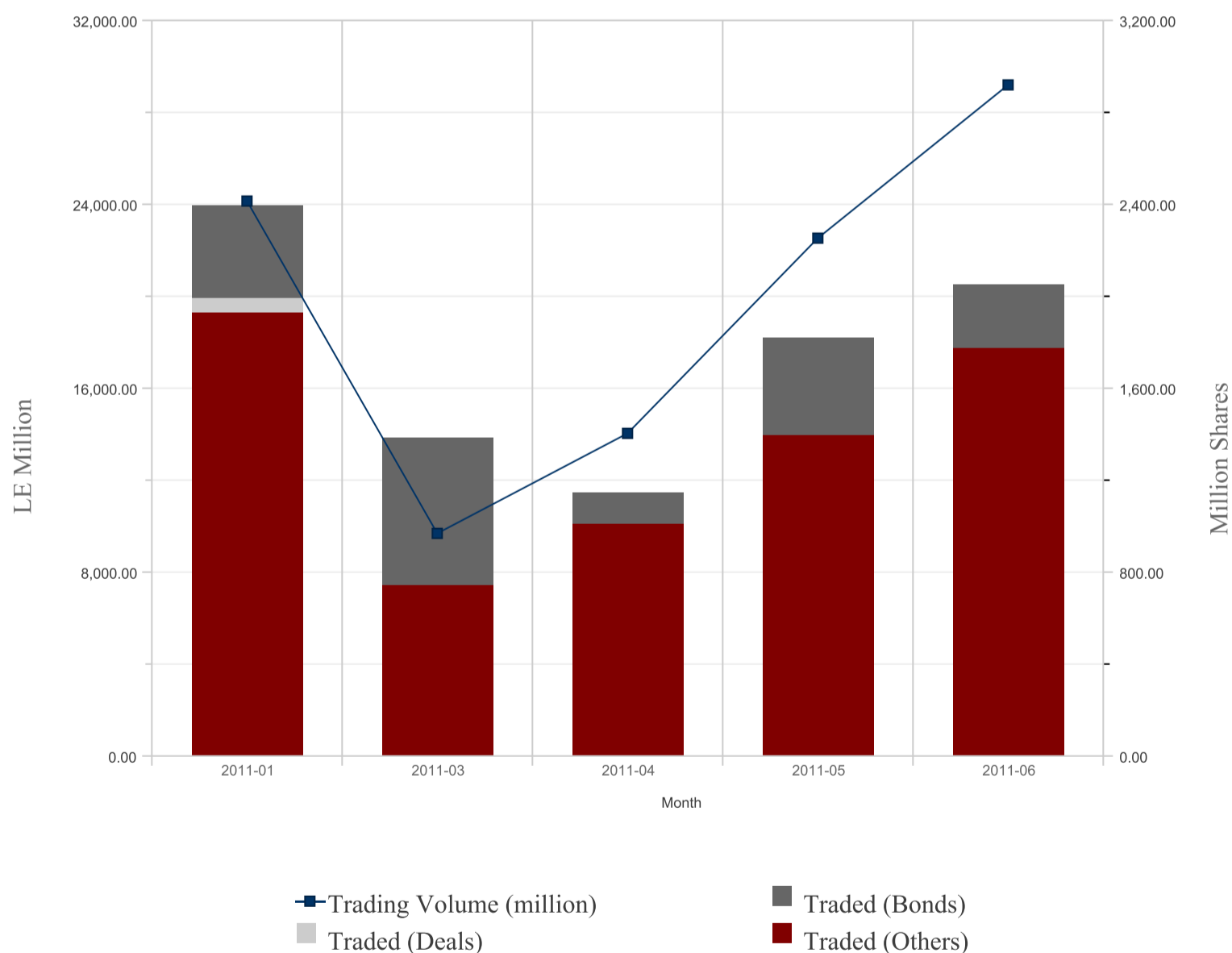
The total value traded recorded LE 50.1 billion, while the total volume traded reached 6,576 million securities executed over 2,106 thousand transactions this quarter.

For the last quarter, the total value traded recorded LE 37.7 billion, while the total volume traded reached 3,387 million securities executed over 986 thousand transactions.

Stocks trading accounted for 81.12% of the total value traded of the main market, while the remaining 18.88% were captured by bonds over the quarter.

| Markets | Trading Value (LE million) | Trading Volume (million) | # of Trades (thousand) |
|--------------|----------------------------|--------------------------|------------------------|
| Main Market | 44,038.923 | 6,087.176 | 2,080.370 |
| Nilex | 52.703 | 7.340 | 2.524 |
| OTC | 6,017.608 | 481.945 | 22.966 |
| Total | 50,109.234 | 6,576.461 | 2,105.860 |

Trading Value & Volume



01/04/2011 - 30/06/2011

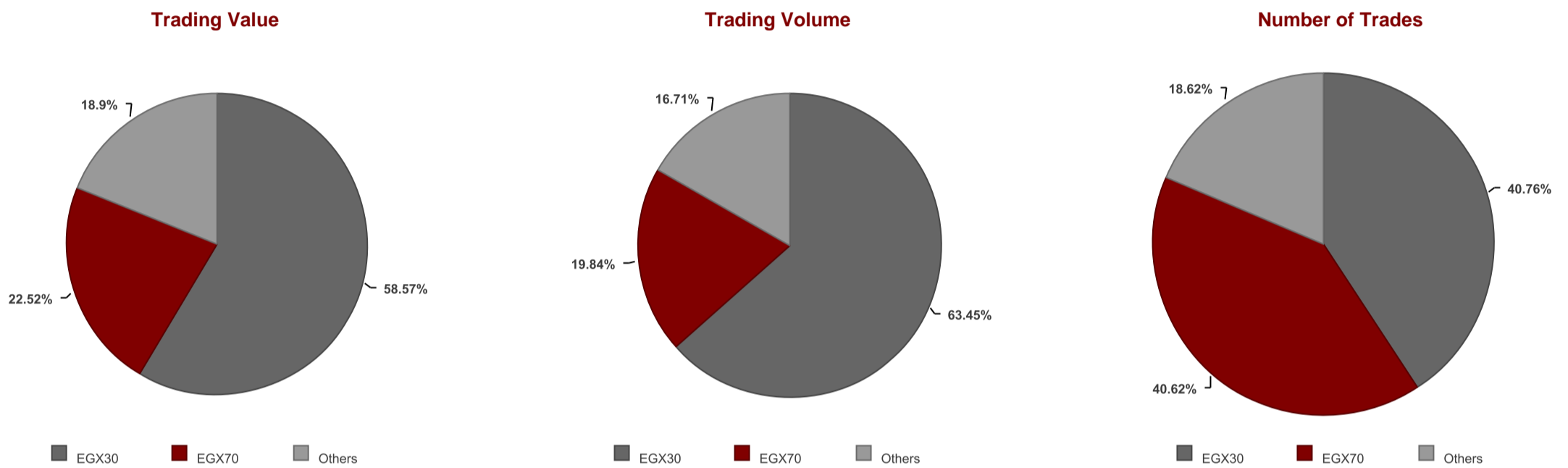
Trading Value & Volume

| Month | Traded (Bonds) | Traded (Deals) | Traded (Others) | Total Value (LE million) | Trading Volume (million) |
|---------|----------------|----------------|-----------------|--------------------------|--------------------------|
| 2011-01 | 3,961.72 | 680.68 | 19,263.24 | 23,905.64 | 2,415.15 |
| 2011-03 | 6,367.83 | | 7,424.02 | 13,791.85 | 971.89 |
| 2011-04 | 1,341.78 | 4.68 | 10,071.25 | 11,417.71 | 1,404.82 |
| 2011-05 | 4,208.12 | 1.06 | 13,970.99 | 18,180.16 | 2,249.72 |
| 2011-06 | 2,764.94 | 5.89 | 17,740.53 | 20,511.37 | 2,921.92 |

- EGX Indices' Constituents

| | Trading Value (LE million) | Trading Volume (million) | # of Trades (thousand) |
|--------|----------------------------|--------------------------|------------------------|
| EGX 30 | 20,925 | 3,857 | 848 |
| EGX 70 | 8,046 | 1,206 | 845 |
| EGX100 | 28,972 | 5,063 | 1,692 |

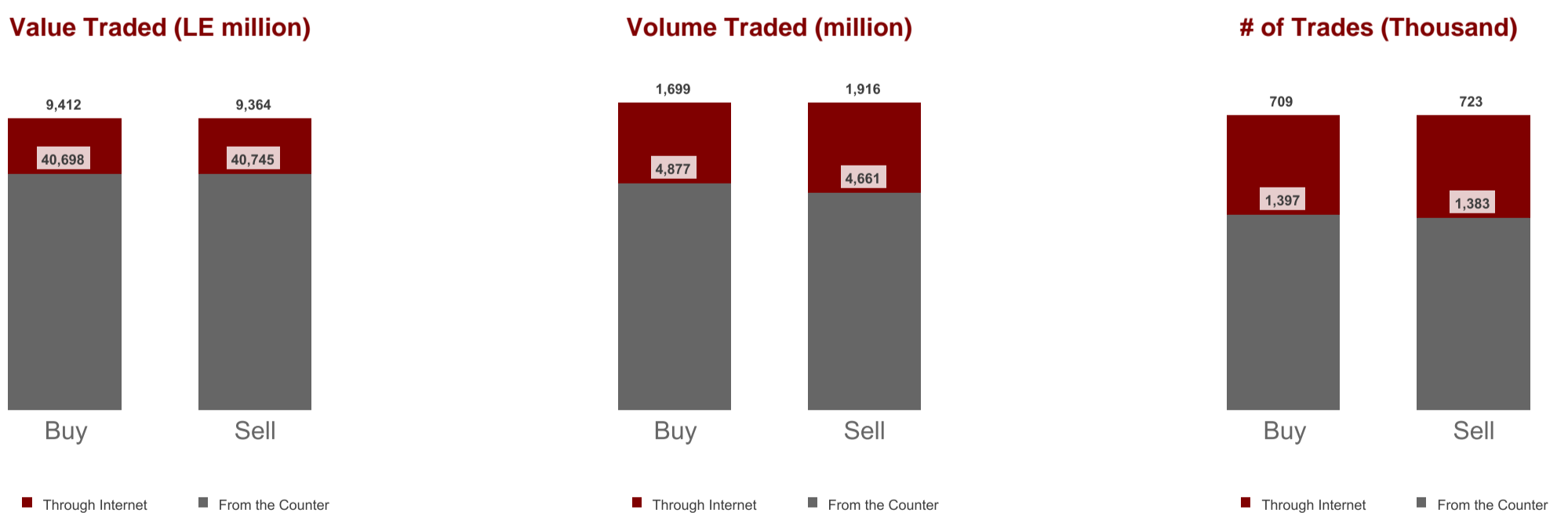
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded with no Price Limits

| | Trading Value (LE million) | Trading Volume (million) | # of Trades (thousand) |
|---------------------------------------|----------------------------|--------------------------|------------------------|
| Companies Traded with no Price Limits | 34,750.9 | 5,947.9 | 1,974 |
| % of Total Listed Stocks | 97.3 | 97.9 | 94.9 |

- Brokerage Firms Eligible for Online Trading

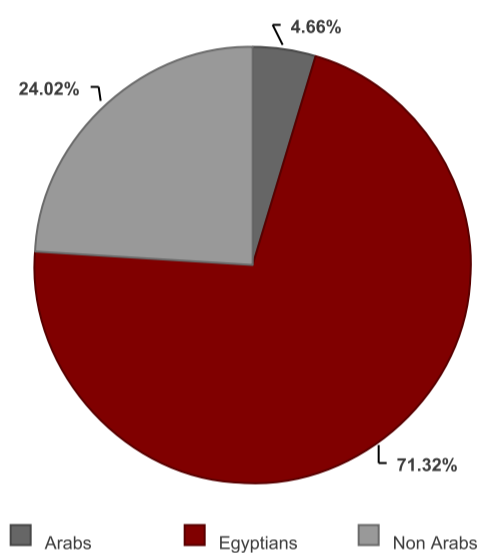


- Investors' Activity

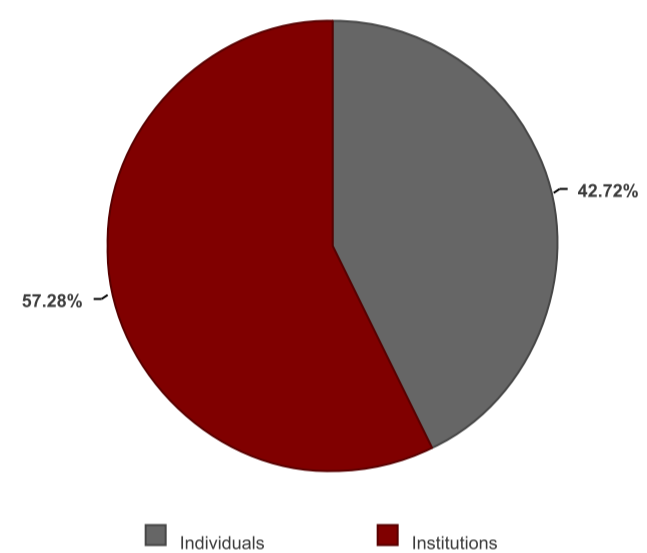
The Egyptians controlled 71.32% of the value traded during the quarter. Non-Arab foreign investors accounted for 24.02%, while Arab investors captured 4.66%, after excluding deals. Non-Arab foreign investors were net sellers, with a net equity of LE 1,944.24 million, and Arab investors were net buyers, with a net equity of LE 298.36 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net sellers, with a net equity of LE 3,161.12 million since the beginning of the year. Meanwhile, Arab investors were net sellers, with a net equity of LE 134.08 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *



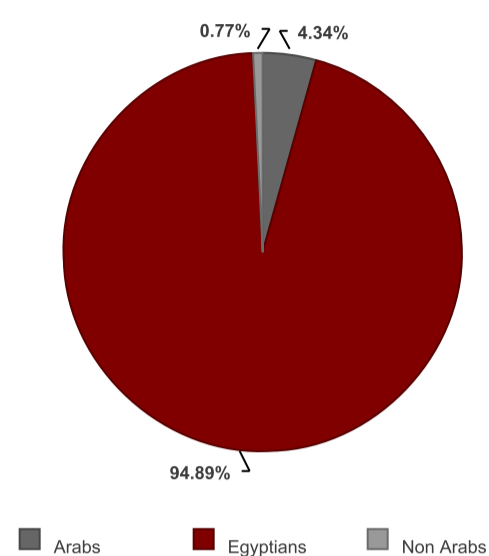
* After excluding deals

During this quarter, the institutions accounted for 57.28% of the value traded, while the remaining 42.72% were for the individuals.

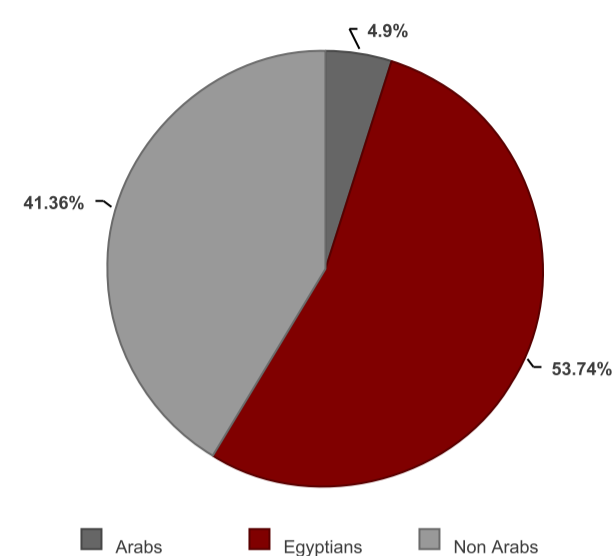
The institutions were net sellers during this quarter, with a net equity of 647.61 million, after excluding deals.

01/04/2011 - 30/06/2011

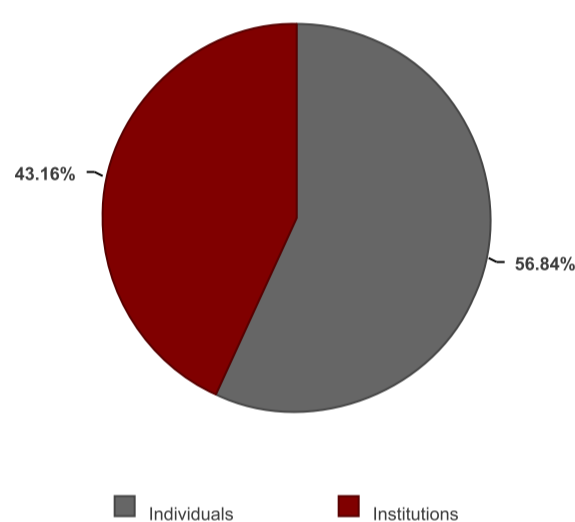
Individuals' Activity in terms of Nationalities *



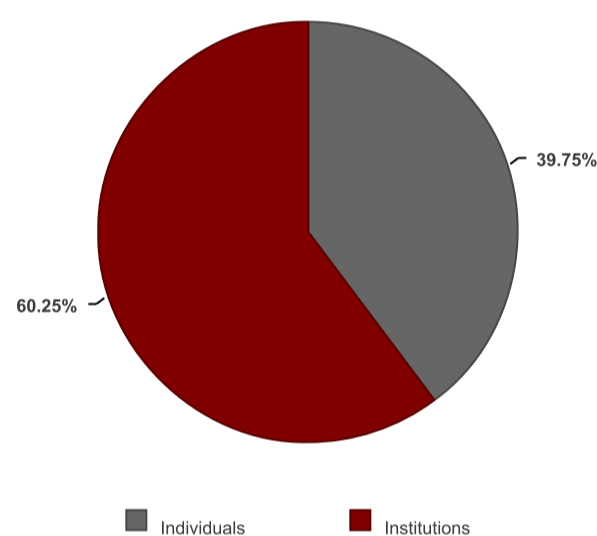
Institutions' Activity in terms of Nationalities *



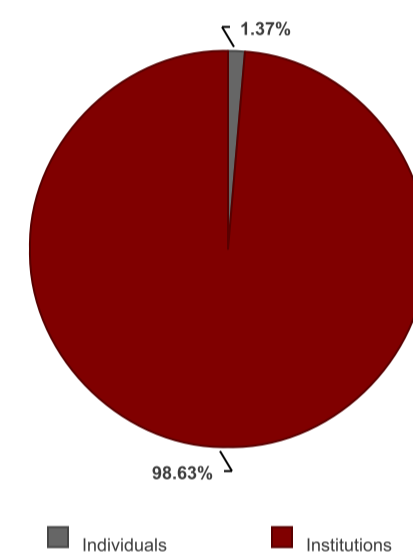
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

| Shares | Trading Volume (Million shares) | Trading Value (LE million) | Open Price (LE)* | Close Price (LE)** |
|---|---------------------------------|----------------------------|------------------|--------------------|
| Amer Group Holding | 552.6 | 723.3 | 1.4 | 1.47 |
| Egyptian for Tourism Resorts | 502.6 | 537.5 | 1.2 | 1.19 |
| Arabia Investments, Development, Fin. Inv. Holding Comp.-Cash | 441.8 | 305.9 | 0.7 | 0.74 |
| Upper Egypt Contracting | 404.3 | 448.1 | 0.9 | 1.39 |
| Palm Hills Development Company | 391.5 | 868.3 | 2.6 | 2.33 |
| Orascom Telecom Holding (OT) | 364.6 | 1,556.4 | 4.4 | 4.08 |
| T M G Holding | 320.2 | 1,406.5 | 4.5 | 4.91 |
| Egyptian Electrical Cables | 284.0 | 242.9 | 0.8 | 0.91 |
| Citadel Capital - Common Shares | 207.9 | 1,149.4 | 5.6 | 5.69 |
| Pioneers Holding | 196.5 | 617.8 | 2.4 | 4.27 |

* Close price at the end of the previous quarter (LE)

** Close price at the end of the quarter (LE)

- NILEX Companies Performance

| Shares | Trading Volume (Thousand shares) | Trading Value (LE Thousand) | # of Trades | Market Cap (LE Million) | Close Price (LE)* | % Change |
|--|----------------------------------|-----------------------------|--------------|-------------------------|-------------------|----------|
| Misr Kuwait Investment & Trading Co. | 2,791.7 | 5,902.3 | 695 | 40.4 | 2.02 | -3.81% |
| Al Moasher for Programming and Information Dissemination | 2,334.0 | 5,372.2 | 836 | 17.0 | 2.40 | 22.45% |
| Barbary Investment Group (BIG) | 1,137.7 | 3,570.9 | 389 | 31.9 | 3.19 | -3.33% |
| kato Agriculture Development Co | 681.5 | 31,560.3 | 30 | 111.1 | 46.31 | -4.99% |
| Al Bader Plastic | 130.2 | 915.7 | 235 | 12.8 | 7.51 | -18.37% |
| FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS | 109.1 | 863.6 | 53 | 158.9 | 10.59 | 42.34% |
| UTOPIA | 46.3 | 1,625.2 | 99 | 34.0 | 34.04 | -14.88% |
| Masria Cards | 35.9 | 1,840.9 | 7 | 110.9 | 51.35 | -4.91% |
| MISR INTERCONTINENTAL FOR GRANITE & MARBLE (EGY-STON) | 35.6 | 524.3 | 134 | 129.9 | 15.02 | -17.11% |
| Ameco Medical Industries | 33.0 | 491.5 | 34 | 50.5 | 15.29 | 2.00% |
| International Company For Fertilizers & Chemicals | 4.7 | 36.0 | 12 | 71.6 | 7.16 | -0.56% |
| Totals | 7,339.6 | 52,702.8 | 2,524 | | | |

* Close price at the end of the quarter (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 400 billion at the end of this quarter, representing a decrease of 2% over the quarter, as depicted in the table below.

| In LE Billion | Close | Open | % Change |
|---------------------------------|---------|---------|----------|
| Total Listed Stocks Market Cap. | 399.756 | 407.736 | -2.0% |
| - EGX 30 Market Cap. | 212.033 | 217.028 | -2.3% |
| - EGX 70 Market Cap. | 50.635 | 49.078 | 3.2% |
| - EGX 100 Market Cap. | 262.668 | 266.106 | -1.3% |
| NILEX Market Cap. | 1.007 | 0.966 | 4.2% |

4. Bonds

Over the quarter, the total bonds' traded value amounted to LE 8,315 million, with a total trading volume of 8,556 thousand bonds, as depicted in the following table.

| | | Trading Value (LE million) | Trading Volume (thousand) |
|-------------------------------|-----------------|----------------------------|---------------------------|
| Corporate Bonds | Corporate Bonds | 31.104 | 298.30 |
| Corporate Bonds Total | | 31.104 | 298.30 |
| Government Bonds | Treasury Bonds | 8,283.734 | 8,257.79 |
| Government Bonds Total | | 8,283.734 | 8,257.79 |
| Totals | | 8,314.839 | 8,556.09 |

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