

Quarterly Report



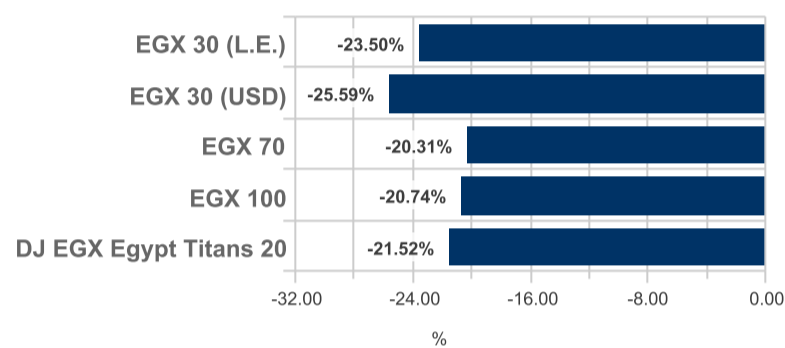
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01/01/2011 - 31/03/2011

1. Market Performance

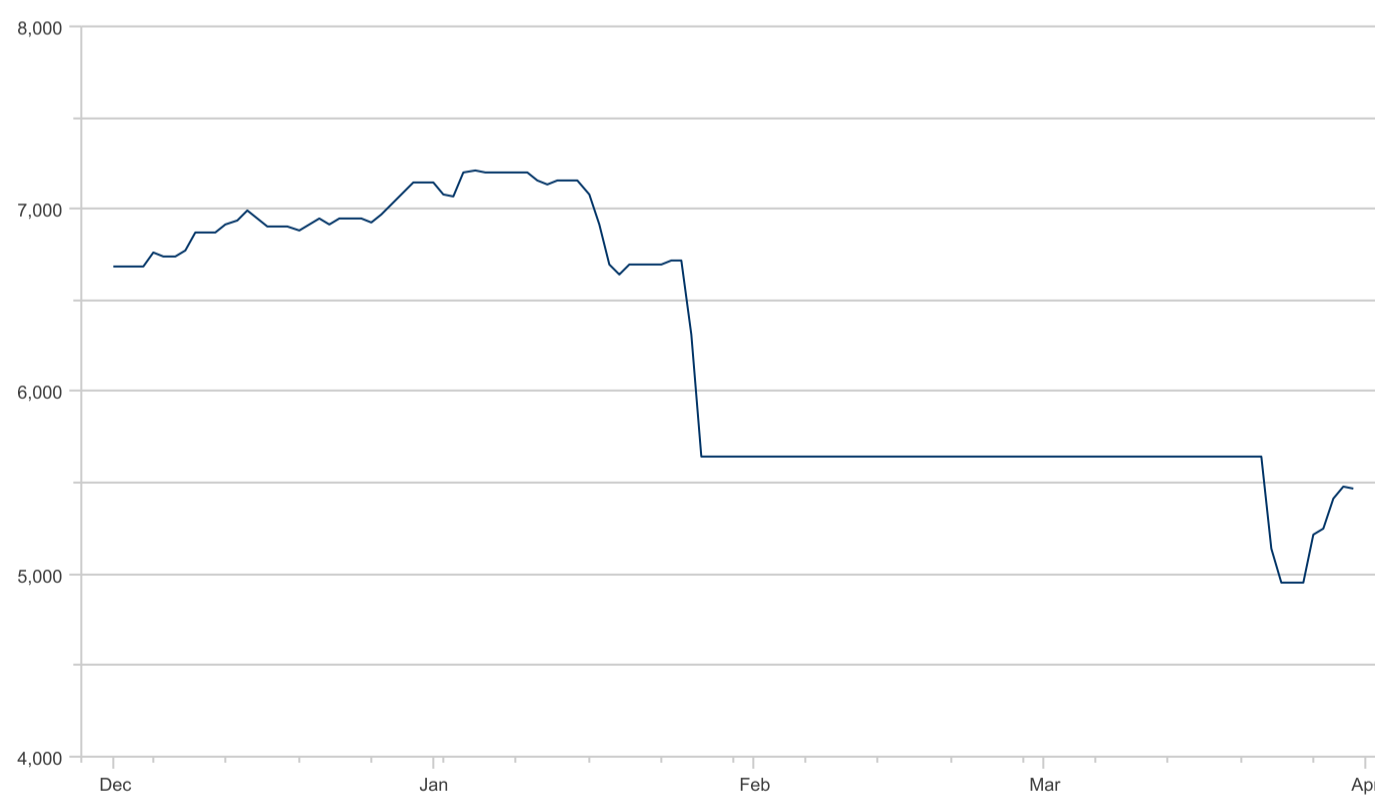
- Market Indices Performance

The Egyptian market has witnessed a negative performance during this quarter. EGX 30 index closed at 5,464 points, recording a decrease of 23.5%. EGX70 index posted 20.31% loss, while EGX 100 index declined by 20.74% and concluded the quarter at 575 points and 924 points, respectively.

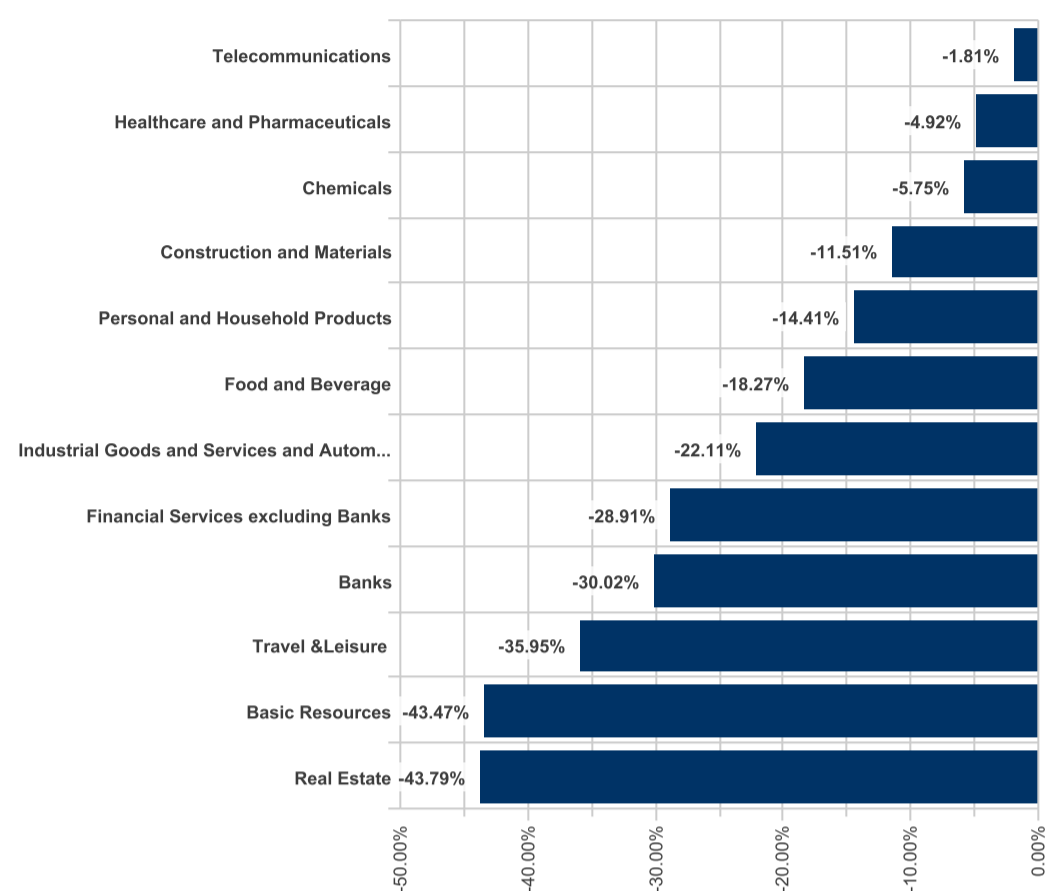


	Open	High	Low	Close
EGX(EGP)	7,142.14	7,210.41	4,950.82	5,463.72
EGX(USD)	4,175.86	4,222.97	2,820.59	3,107.22
EGX70	721.54	788.05	491.25	574.98
EGX100	1,166.24	1,244.56	805.61	924.33
DJ EGX Egypt Titans 20	1,532.78	1,545.05	1,088.76	1,202.98

EGX30 Index (in local currency terms)



- Sector Indices Performance



Sectors in terms of Volume Traded

Sector	Trading Volume (million shares)	Trading Value (LE million)	Average P/E	Average DY%
Financial Services excluding Banks	590.9	3,542.4	15.12	74.67
Telecommunications	446.8	2,591.0	10.28	5.83
Real Estate	440.6	3,296.1	15.15	5.45
Travel & Leisure	278.3	1,226.5	14.37	10.82
Food and Beverage	227.5	1,568.4	15.90	7.32
Construction and Materials	216.1	3,741.1	9.37	5.99
Personal and Household Products	191.2	909.9	15.00	9.85
Industrial Goods and Services and Automobiles	183.4	1,314.8	12.56	6.80
Banks	172.5	4,720.1	7.10	8.56
Basic Resources	59.7	1,009.6	11.98	20.40
Chemicals	39.6	699.9	13.14	7.95
Healthcare and Pharmaceuticals	6.8	251.9	9.57	19.95

2. Trading Aggregates

- Total Market

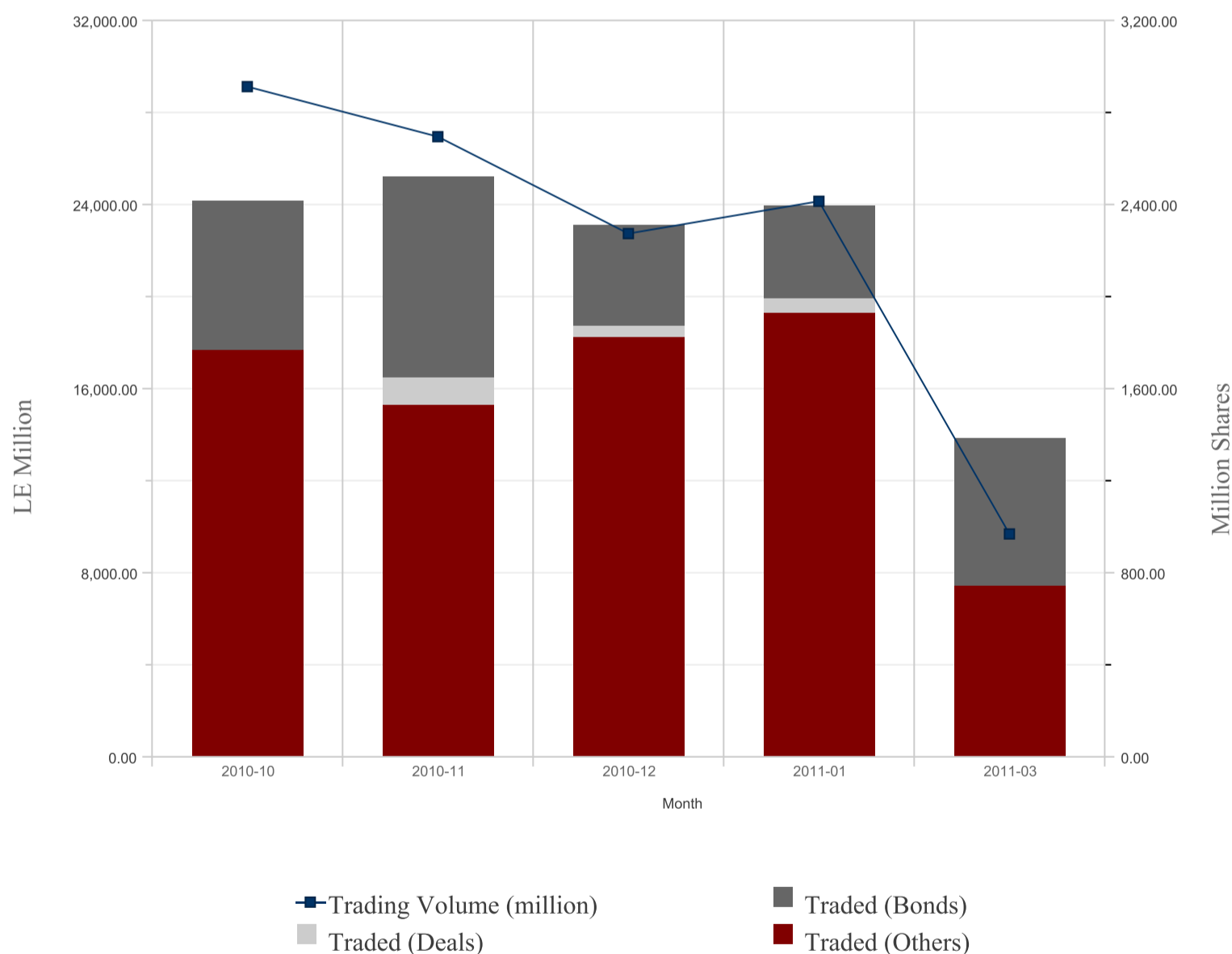
The total value traded recorded LE 37.7 billion, while the total volume traded reached 3,387 million securities executed over 986 thousand transactions this quarter.

For the last quarter, the total value traded recorded LE 72.4 billion, while the total volume traded reached 7,879 million securities executed over 2,366 thousand transactions.

Stocks trading accounted for 71.02% of the total value traded of the main market, while the remaining 28.98% were captured by bonds over the quarter.

Markets	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Main Market	35,646.617	2,915.775	977.003
Nilex	61.339	4.556	1.139
OTC	1,992.004	466.753	8.207
Total	37,699.960	3,387.084	986.349

Trading Value & Volume



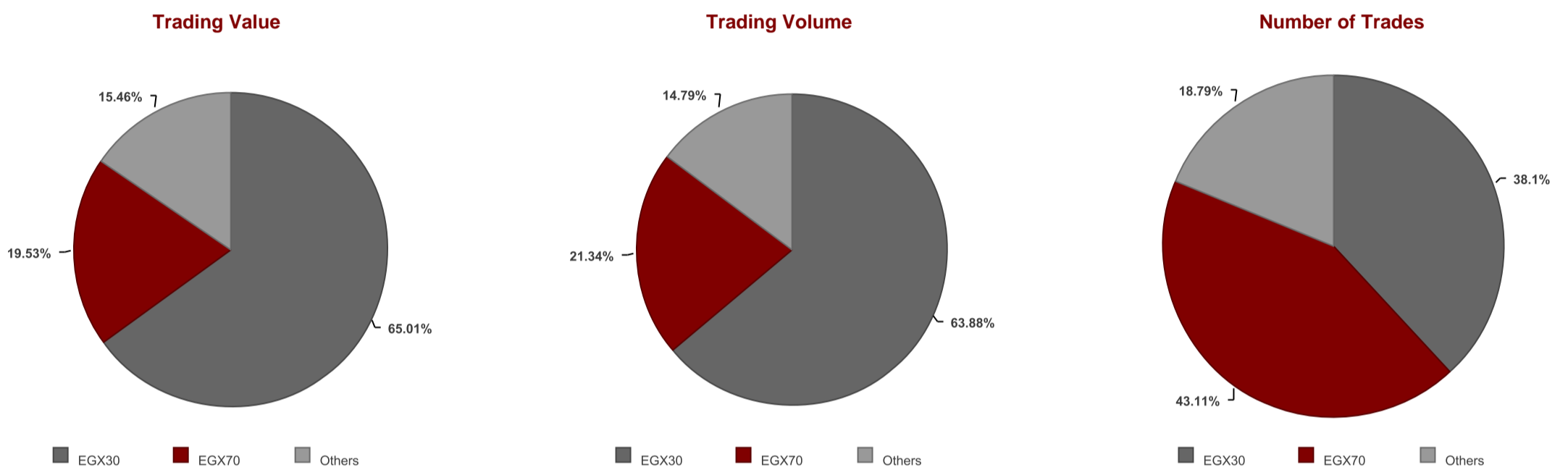
Trading Value & Volume

Month	Traded (Bonds)	Traded (Deals)	Traded (Others)	Total Value (LE million)	Trading Volume (million)
2010-10	6,480.47	1.12	17,649.77	24,131.37	2,910.85
2010-11	8,695.04	1,185.74	15,332.69	25,213.46	2,694.39
2010-12	4,363.19	507.81	18,214.88	23,085.88	2,274.10
2011-01	3,961.72	680.68	19,265.10	23,907.51	2,415.17
2011-03	6,367.83		7,424.63	13,792.45	971.92

- EGX Indices' Constituents

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
EGX 30	16,458	1,856	372
EGX 70	4,944	620	421
EGX100	21,402	2,476	793

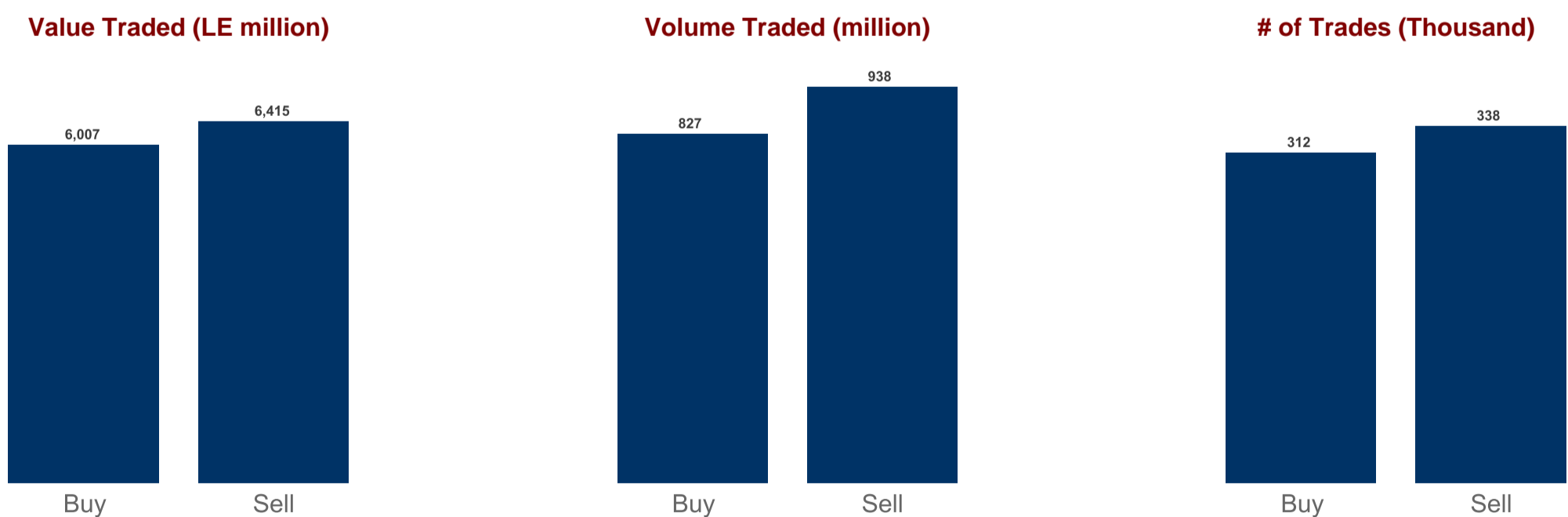
EGX Indices' Constituents as % of Total Listed Stocks' Trading Aggregates



- Companies Traded within 20% Price Limits

	Trading Value (LE million)	Trading Volume (million)	# of Trades (thousand)
Companies Traded within 20% Price Limits	24,280.3	2,832.9	939
% of Total Listed Stocks	95.9	97.5	96.2

- Brokerage Firms Eligible for Online Trading



- Intra-day Trading System

Securities traded through the Intra-day Trading system recorded a trading volume of 250 million shares worth LE 1,514 million, executed over 80 thousand transactions.

Orascom Telecom Holding (OT) ranked first in terms of volume traded, recording a trading volume of 66 million shares, followed by Egyptian for Tourism Resorts, which registered a volume traded of 27 million shares, as shown in the table below, which indicates the trading statistics of the 5 most active companies in terms of volume traded according to this system.

5 most active companies in terms of volume traded according to this system

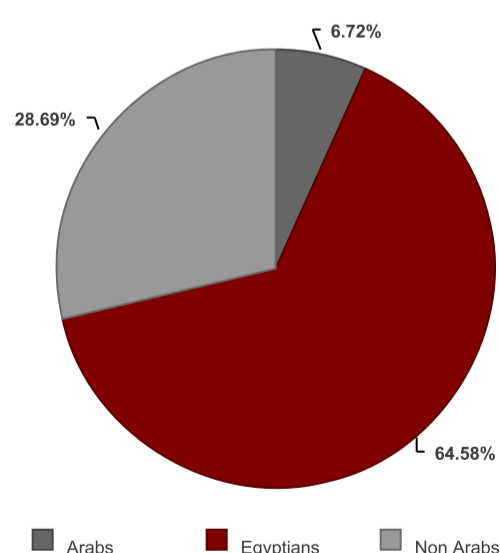
Company Name	Trading Volume (million)	% of Total Traded	Trading Value (LE million)	% of Total Traded	# of Trades	% of Total Traded
Orascom Telecom Holding (OT)	66.0	16.04%	278.8	16.26%	5,111	12.65%
Egyptian for Tourism Resorts	27.0	12.94%	54.9	14.67%	2,005	12.69%
Upper Egypt Contracting	12.1	8.29%	14.6	8.63%	1,018	7.26%
T M G Holding	10.4	4.88%	79.3	6.29%	1,324	6.40%
Pioneers Holding	9.9	14.69%	30.0	15.04%	1,721	12.99%
Total Trades Executed Through This System and % of Total Traded Stocks	249.6	7.39%	1,513.8	5.53%	79,543	8.07%

- Investors' Activity

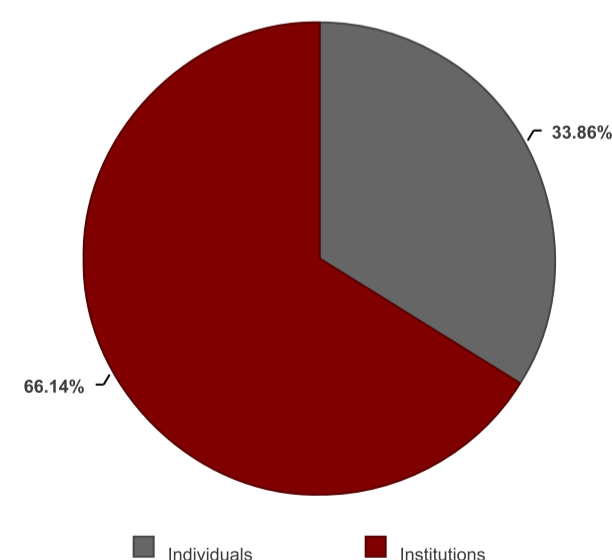
The Egyptians controlled 64.58% of the value traded during the quarter. Non-Arab foreign investors accounted for 28.69%, while Arab investors captured 6.72%, after excluding deals. Non-Arab foreign investors were net sellers, with a net equity of LE 1,216.88 million, and Arab investors were net sellers, with a net equity of LE 432.44 million, after excluding deals.

Worth mentioning that the non-Arab foreign investors were net sellers, with a net equity of LE 1,216.88 million since the beginning of the year. Meanwhile, Arab investors were net sellers, with a net equity of LE 432.44 million, after excluding deals.

Egyptians vs. Foreigners *



Individuals vs. Institutions *

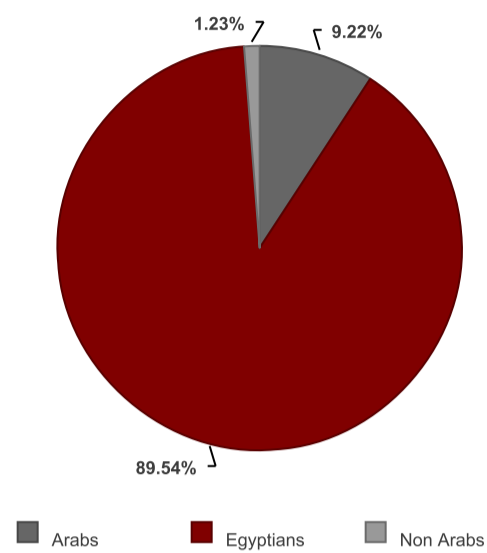


* After excluding deals

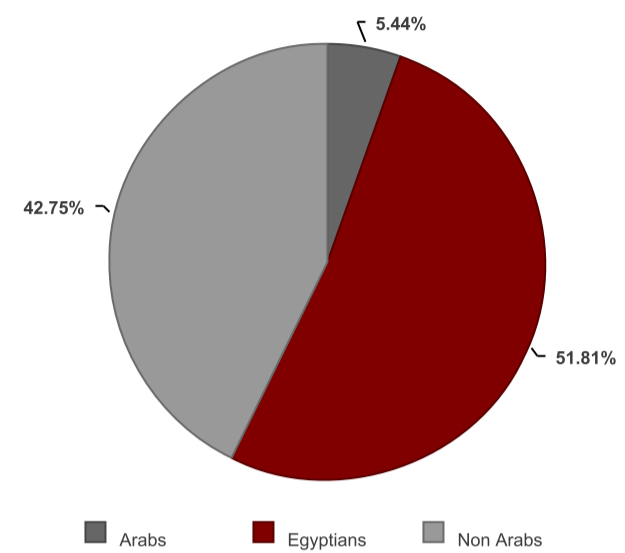
During this quarter, the institutions accounted for 66.14% of the value traded, while the remaining 33.86% were for the individuals.

The institutions were net buyers during this quarter, with a net equity of 361.80 million, after excluding deals.

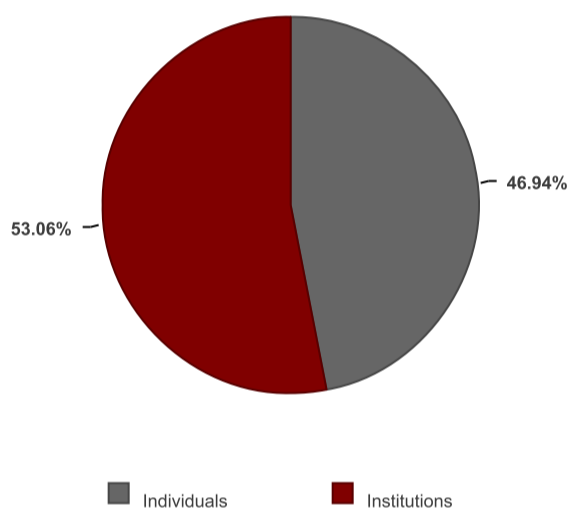
Individuals' Activity in terms of Nationalities *



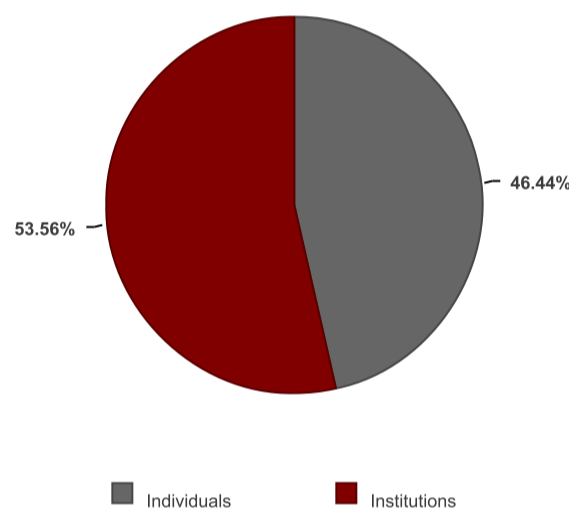
Institutions' Activity in terms of Nationalities *



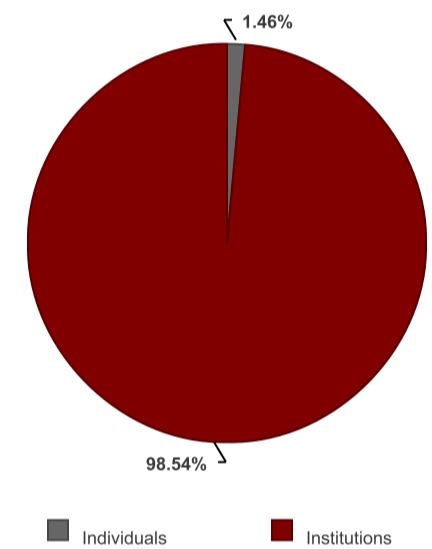
Egyptians' Activity *



Arabs' Activity *



Non Arabs' Activity *



* After excluding deals

- 10 Most Active Companies in Terms of Volume Traded (Main Market)

Shares	Trading Volume (Million shares)	Trading Value (LE million)	Open Price (LE)*	Close Price (LE)**
Orascom Telecom Holding (OT)	411.5	1,714.5	4.3	4.35
T M G Holding	213.2	1,261.3	8.6	4.53
Egyptian for Tourism Resorts	208.8	374.6	2.0	1.24
Arabia Investments, Development, Fin. Inv. Holding Comp.-Cash	157.9	121.9	0.9	0.67
Upper Egypt Contracting	146.4	169.0	1.2	0.89
Amer Group Holding	102.9	207.8	2.8	1.38
Egyptian Electrical Cables	100.7	90.2	1.0	0.83
Commercial International Bank (Egypt)	97.8	3,562.1	47.4	32.65
Citadel Capital - Common Shares	83.5	668.0	9.2	5.62
Juhayna Food Industries	75.3	416.6	6.1	5.59

* Close price at the end of the previous quarter (LE)

** Close price at the end of the quarter (LE)

- NILEX Companies Performance

Shares	Trading Volume (Thousand shares)	Trading Value (LE Thousand)	# of Trades	Market Cap (LE Million)	Close Price (LE)*	% Change
FERCHEM MISR CO. FOR FERTILLIZERS & CHEMICALS	2,376.5	20,350.5	154	111.6	7.44	272.00%
Al Moasher for Programming and Information Dissemination	814.8	2,792.0	323	13.9	1.96	-48.28%
kato Agriculture Development Co	609.0	31,066.5	46	117.0	48.74	8.31%
Barbary Investment Group (BIG)	293.1	1,019.9	152	33.0	3.30	-5.98%
Misr Kuwait Investment & Trading Co.	209.5	611.1	128	42.0	2.10	-29.77%
MISR INTERCONTINENTAL FOR GRANITE & MARBLE (EGY-STON)	103.4	2,817.5	112	156.7	18.12	-39.58%
Al Bader Plastic	102.3	1,066.5	117	15.6	9.20	-28.12%
Ameco Medical Industries	21.8	396.3	38	49.5	14.99	-17.18%
UTOPIA	8.0	326.1	18	40.0	39.99	-0.02%
Pharaoh tech for control and communication systems	7.2	557.1	31	72.5	72.50	-4.62%
Masria Cards	6.6	305.8	10	116.6	54.00	0.00%
International Company For Fertilizers & Chemicals	4.1	29.9	10	72.0	7.20	0.00%
Totals	4,556.2	61,339.2	1,139			

* Close price at the end of the quarter (LE)

3. Market Capitalization

The total market capitalization of the listed stocks culminated at LE 408 billion at the end of this quarter, representing a decrease of 16% over the quarter, as depicted in the table below.

In LE Billion	Close	Open	% Change
Total Listed Stocks Market Cap.	407.736	488.209	-16.5%
- EGX 30 Market Cap.	217.028	258.260	-16.0%
- EGX 70 Market Cap.	49.078	53.531	-8.3%
- EGX 100 Market Cap.	266.106	311.791	-14.7%
NILEX Market Cap.	0.966	1.018	-5.1%

4. Bonds

Over the quarter, the total bonds' traded value amounted to LE 10,331 million, with a total trading volume of 10,491 thousand bonds, as depicted in the following table.

		Trading Value (LE million)	Trading Volume (thousand)
Corporate Bonds	Corporate Bonds	41.731	405.70
Corporate Bonds Total		41.731	405.70
Government Bonds	Treasury Bonds	10,288.843	10,085.53
Government Bonds Total		10,288.843	10,085.53
Totals		10,330.574	10,491.24

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