

**Disclosure Form for Insider Shareholders, Board Members, Staff and
Related-Parties Post-Transaction**
(Prepared according to Article 29 of EGX's Listing Rules)

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| Company Name: | Edita Food Industries S.A.E |
| International Securities Identification Number (ISIN): | US28106T1007 (ISIN for the London listed Global Depository Receipt held is US28106T2096) |
| Buyer / Seller Name: | Kingsway Fund - Frontier Consumer Franchises |
| Bought / Sold Shares: | 199,600 GDR's (Equivalent to 998,000 local line shares of Edita Food Industries S.A.E.) |
| Ownership Percentage Before Execution: | 4.90% |
| Related Parties Ownership (if any): | None |
| Investor Ownership Percentage After Execution: | 5.18% |
| Average Buy / Sell Price: | USD 18.00 |
| Transaction Gross Amount: | USD 3,592,800.00 |
| Name and Address of the Brokerage Firm: | EFG Hermes Building No. B129, Phase 3, Smart Village, Km 28 Cairo Alexandria Desert Road, Egypt |
| Execution Date of the Last Transaction: | 8 December 2015 |

Investor Details:

KINGSWAY FUND – FRONTIER CONSUMER FRANCHISES

Broker's stamp:

Name: Patrick Nelson
Partner, Kingsway Capital LLP

Signature: 

