



31<sup>st</sup> December 2020

To: EGX Disclosure

In reference to the press release issued by Cleopatra Hospital Company on December 27, 2020 regarding the execution of a sale and purchase agreement to acquire Alameda Healthcare Group subject to certain conditions; we are confirming that closing of the transaction is subject to regulatory approvals, including Ministry of Health and Population, Egyptian Competition Authority (ECA) and Financial Regulatory Authority approval; in addition to shareholder approvals.

We appreciate the effective role of the ECA in the enforcement of the Egyptian Competition Law to protect competition across industries and protect the interest of patients and medical staff. We also appreciate and acknowledge the preliminary statement issued by the ECA on December 30<sup>th</sup>, 2020. Cleopatra Hospital Company has not yet submitted a complete application for approval of the transaction to the ECA and the Company is currently preparing the complete application and submissions addressing the points and concerns raised by the ECA.

CHG will continue to provide updates in due course as matters progress.

Hassan Fikry

Corporate Strategy & Investor Relations Director

